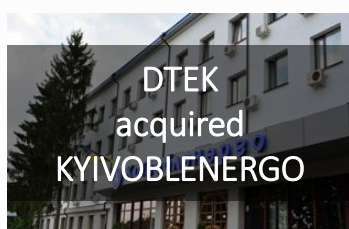


TOP 10 M&A DEALS*

UKRAINE | 2019



TARGET: KYIVOBLENERGO

Sector: Energy
Share: 93.99%
Value: USD 180 mln

JANUARY

TARGET: ODESAOBLENERGO

Sector: Energy
Share: 68.3%
Value: USD 70 mln



JANUARY



TARGET: CHUMAK

Sector: Food
Share: 100%
Value: USD 69.8 mln

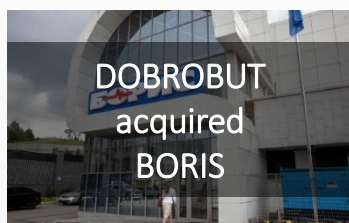
FEBRUARY

TARGET: RTC UKRAINE

Sector: Transportation
Share: 100%
Value: USD 64.8 mln



MAY



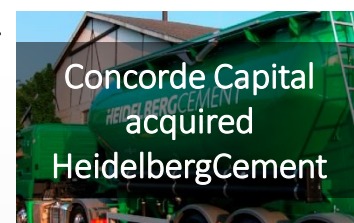
TARGET: BORIS

Sector: Health
Share: 100%
Value: USD 30 mln**

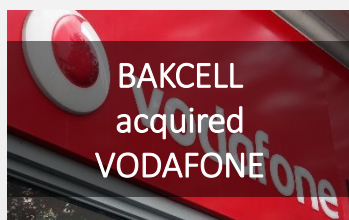
MAY

TARGET: HEIDELBERGCEMENT

Sector: Construction
Share: 99.83%
Value: n/a



AUGUST



TARGET: VODAFONE UKRAINE

Sector: Telecom
Share: 100%
Value: USD 734 mln

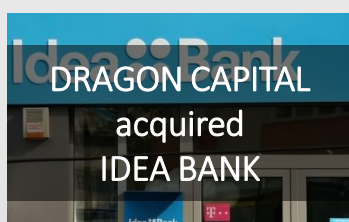
OCTOBER

TARGET: GAZVYDOBUVANNYA

Sector: Energy
Share: 100%
Value: USD 2.8 mln



NOVEMBER



TARGET: IDEA BANK

Sector: Banking
Share: 100%
Value: USD 58.45 mln

DECEMBER

TARGET: BIOPHARMA

Sector: Pharmacy
Share: n/a
Value: n/a



DECEMBER

* Complete M&A database is available at mergers.com.ua/en/m-and-a-analysis/searchable-database. Help us make this database more accurate and comprehensive by providing information on other M&A deals that you are aware of.

** Expert estimation



M&A UKRAINE

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